

Press Release

Lyon, March 29, 2007

2006 Financial Statements

Document process automation growth drives Esker's return to profitability

In thousands of euros	2006	2005	Change
Sales	25,097	22,917	+ 2,180
Current operating income	664	- 652	+ 1,316
Operating income	480	- 1,736	+ 2,216
Net income	1,763	- 1,637	+ 3,400
Shareholders' equity	9,160	3,850	+ 5,310
Cash	6,514	3,270	+ 3,244

Success of document process automation solutions drives Esker growth

FY 2006 marks the return to profitability, reaching a 1.7 M€ net income. This outstanding performance is mainly due to the success of document process automation solutions, growing by 59%, that has allowed to offset the decline of traditional product lines (Host Access and Fax Server). These solutions now represent the core business of the group, accounting for more than 50% of overall sales, reaching 12.7 M€ in 2006.

The 11% growth in net sales (calculated at constant currency exchange rate) was a result of several successful Esker DeliveryWare deals closed with large international corporations, and from the huge success of FlyDoc.

Back to operating profitability

Current operating income improved by 1.31 M€, increasing from a 0.6 M€ loss in 2005 to a 0.6 M€ profit at the end of 2006. This recovery has been achieved through a combination of strong sales growth and operating costs control.

Taking into account non recurrent items, interest income and a 1.3 M€ deferred tax profit on unused carry forward tax losses, the net income amounts to 1.7 M€, and improves by 3.4 M€ compared to 2005.

This strong performance combined with the 3.3 M€ increase in capital has improved Esker's financial position with 9.2 M€ in shareholders' equity as of December 31, 2006, as well as contributed to the significant increase in cash to reach 6.1 M€.

2007 Outlook

In 2007, Esker expects to continue to benefit from growth of the document automation market which is estimated to increase by 23% according to IDC¹. A significant increase in DeliveryWare deal size, combined with the continued success of FlyDoc focusing on Small and Medium Entities should allow Esker to further capitalize on this market growth. In addition, the continuation of an operating cost control policy should allow Esker to further increase profitability for the next few years.

¹ IDC White Paper on Business Process Automation Solutions, March 2006

About Esker

Esker is a recognized leader in helping organizations eliminate manual processes, gain process visibility and control, and reduce the use of paper by automating the flow of documents into, within and out of the organization. With patented document delivery automation software and hosted document delivery services, Esker offers a total solution to automate every phase and every type of business information exchange. Customers achieve significant and immediate operational efficiencies, cost savings and measurable ROI in as little as three to six months. Founded in 1985, Esker operates globally with more than 80,000 customers and millions of licensed users worldwide. The company employs over 240 staff with 25% of its workforce dedicated directly to product development.

Esker is traded on Euronext, the French Stock Exchange (ISIN: FR0000035818).

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